股票简称：奥普特　　股票代码：688686

[redacted]

[redacted]

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118075

127,000.00 12,700,000 1,270,000

127,000.00 12,700,000 1,270,000

2026 8 19

2026 7 29 2032 7 28

2027 2 4 2032 7 28

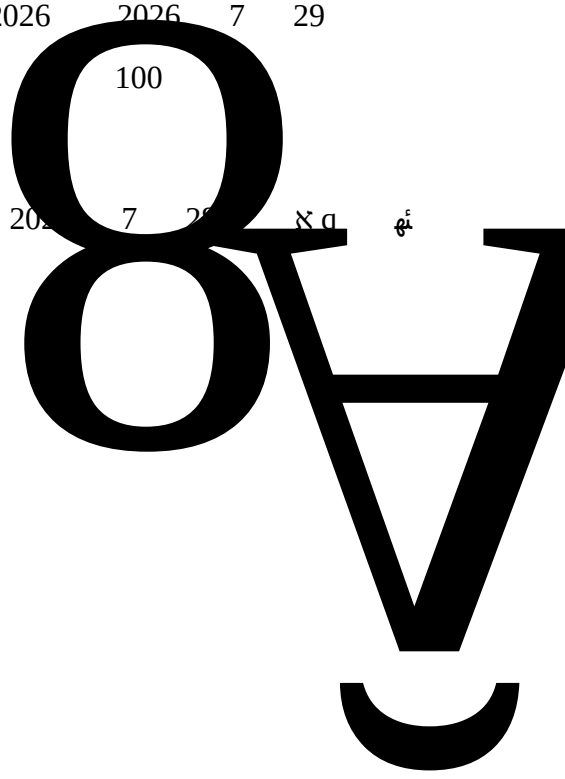
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“ AA_{sti} ” “ AA ” “ ”

2026 1509 2026 2026 7 29

12,700,000 100

127,000.00



	OPT Machine Vision Tech Co.,Ltd
	12,223.5455
	688686
	2006 3 24
	66
	66
	523860
	www.optmv.com
	info@optmv.com
	0769-82716188-8888
	0769-81558616

1		18.00	90.00%		10.00	50.00%
2		2.00	10.00%		10.00	50.00%
		20.00	**100.00%**		**20.00**	**100.00%**

2013 7

45% 44%

1% 10%

2

2016 9 8

2016 5 31

126,691,191.71 6,000

2016 9 26

[2016]15315

2016 9 27

91441900786473896E

/

1 2,457.00 40.95%

2 2,402.40 -0 m"

	/		
4		480.00	8.00%
5		60.00	1.00%
		6,000.00	**100.00%**

1 2020 12

2020 3176 2020 12

2,062

2020 12 28

[2020]42265 2020 12 28

153,596.90

2020 12 29

2020 434

2020 12 31 “ ”

“ 688686 ”

2021 2 5

8,247.567

8,247.57 2,062.00

	/				
			%		**%**
1		2,457.0000	39.72	2,457.0000	29.79
2		2,402.4000	38.84	2,402.4000	29.13
3		600.6000	9.71	600.6000	7.28
4		480.0000	7.76	480.0000	5.82

	/				
			%		%
5		168.7113	2.73	168.7113	2.05
6		48.0000	0.78	48.0000	0.58
7		16.8557	0.27	16.8557	0.20
8		12.0000	0.19	12.0000	0.15
9	- - 10	-	-	206.2000	2.50
10		-	-	76.4428	0.93
11		-	-	74.5477	0.90
		-	-	1,704.8095	20.67
		6,185.5670	**100.00**	**8,247.5670**	**100.00**

2 2021

2021 11 22

2021 2021

37.2800

31.6840 5.5960

2021 12 8

2021

2021 12 8

272 31.6840

2023 5 30 2021

2021

2021 2022

2022 31.6840

46.8923		60.00	/	38.9135	/

4 2025

2025 3 17

2025 2025

120.3070

96.2460 24.0610

2025 4 2

2025

2025 4 2

2025

146 96.2460

2025 12 31

		%
	-	-
1	-	-
2	-	-
3	-	-
	-	-
	-	-
4	-	-
	-	-
	-	-
	122,235,455.00	**100.00**
1	122,235,455.00	100.00
2	-	-
3	-	-
4	-	-
	122,235,455.00	**100.00**

64.02%

5%

5%

1

“

” “ ”

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2 5%

1

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2

	16,034.6648
	2016-03-28
	91441900MA4UN1EW09
	1 323-11
	43.2189% 42.2584% 10.5646%

2025 12 31

		/
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2		

2006

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AI

3D

1 127,000.00 12,700,000 1,270,000

2 A

1,113,307,000.00 1,113,307 87.66%

3 100 /

4 100

5 127,000.00

6 2026 7 28

T-1

9		68,360	0.54%
10		64,640	0.51%
		9,810,490	**77.26%**

9

1

2026 2 9

2026 2 25 2026 2026

4 25 2026 7 24

2026 5 28 2026

6 30

2026 1509

2

3 127,000.00

4 1,270,000 12,700,000

5 100 /

6

127,000.00

125,816.69

7 127,000.00

1	3D	46,104.96	46,000.00
2	AI	44,574.14	44,500.00
3		35,087.76	34,500.00
4		2,000.00	2,000.00
		127,766.86	**127,000.00**

6 2026 7 29 2032 7 28

100

0.10% 0.30% 0.60% 1.00% 1.50% 2.00%

2026 8 4 T+4 2027 2 4 2032 7 28

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2 1

10%

3

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3

“ AA_{sti} ” “ AA ” “
”

	2025 12 31 /2025	2024 12 31 /2024	2023 12 31 /2023
	5.97	9.07	15.54
	5.27	8.52	14.83
	13.11%	8.45%	5.55%

15.54 9.07 5.97

14.83 8.52 5.27 5.55% 8.45% 13.11%

2023 2024 2025

[2024]22731

[2025]19439 [2026]8489

2025 12 31 2024 12 31 2023 12 31

2025 12 31 /2025	2024 12 31 /2024	2023 12 31 /2023
355,688.41	318,626.16	304,714.03

		%	/	
	2025	6.22	1.53	1.52
	2024	4.69	1.11	1.11
	2023	6.89	1.59	1.59
	2025	5.14	1.26	1.26
	2024	3.99	0.95	0.95
	2023	5.78	1.33	1.33

=P0÷(S0 S1 Si×Mi÷M0–Sj×Mj÷M0-Sk)

P0

S S0 S1

Si Sj

Sk M0 Mi

Mj

=P1/ S0 S1 Si×Mi÷M0–Sj×Mj÷M0–Sk+

P1

تم

	2025	2024	2023
	-	-	-
		-1,409.79	-
	-71.24	-85.94	-59.74
	-	-	-
	3,769.98	**2,384.49**	**3,714.77**
	565.98	358.22	595.76
	3,204.00	**2,026.27**	**3,119.01**
	-11.80	-	-
	3,215.80	**2,026.27**	**3,119.01**

3,119.01

2,026.27 3,215.80

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150.03 /

127,000.00 846.50

	268
	0591-38281888
	0591-38281508

（此页无正文，为《广东奥普特科技股份有限公司向不特定对象发行可转换公司债券上市公告书》之盖章页）

广东奥普特科技股份有限公司

（此页无正文，为《广东奥普特科技股份有限公司向不特定对象发行可转换公司债券上市公告书》之盖章页）

兴业证券股份有限公司

2026 年 8 月 17 日